

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Cooks Global Foods Limited**

Name of officer authorised to make this notice: **Graeme Keith Jackson** Authority for event, e.g. Directors' resolution: **Directors' resolution**

Contact phone number: **(021) 702-509** Contact fax number: Date: **17 / 11 / 2014**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary shares** ISIN: **NZCFGE0001S7**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary shares - Share Purchase Plan** ISIN: **NZCFGE0001S7**
If unknown, contact NZX

Number of Securities to be issued following event: **Up to 61,143,024** Minimum Entitlement: **7,692** Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded down to nearest whole number**

Enter N/A if not applicable. Tick if *pari passu* OR provide an explanation of the ranking.

Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **To be fixed by the Board at market close on 20 November 2014** Source of Payment:

Excluded income per security (only applicable to listed PIEs):

Currency: **NZD** Supplementary dividend details - NZAX Listing Rule 7.11.4: Amount per security in dollars and cents:

Total monies: **To be fixed by the Board at market close on 20 November 2014** Date Payable:

Taxation

In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: \$ Imputation Credits (Give details):

Foreign Withholding Tax: \$ FDP Credits (Give details):

Timing

Record Date 5pm For calculation of entitlements - **26 November, 2014** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **16 December, 2014**

Notice Date Entitlement letters, call notices, conversion notices mailed **28 November, 2014** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **By 22 December 2014**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

